

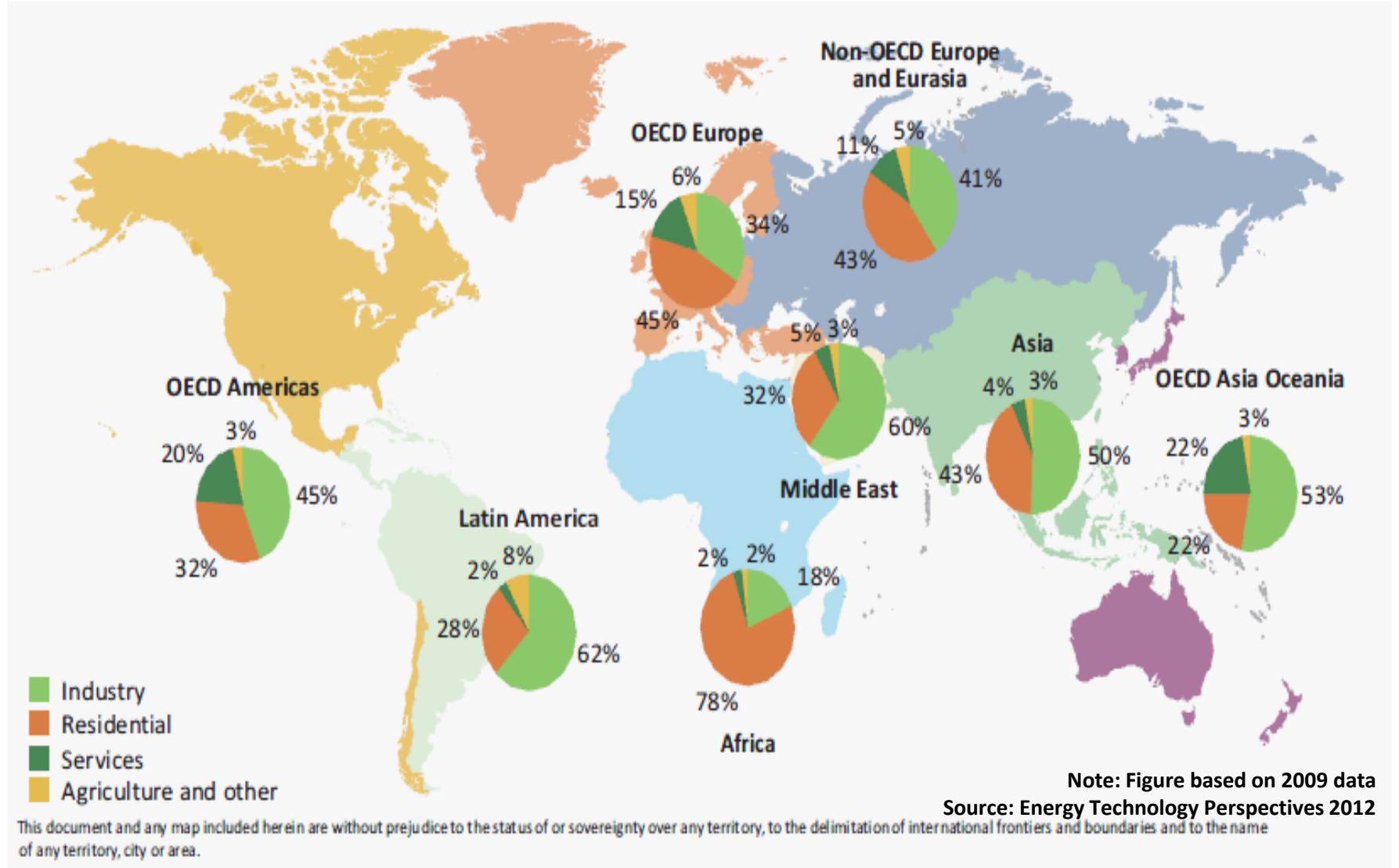


Solar Heat for Industrial Production Processes - Latest Research and Large Scale Installations

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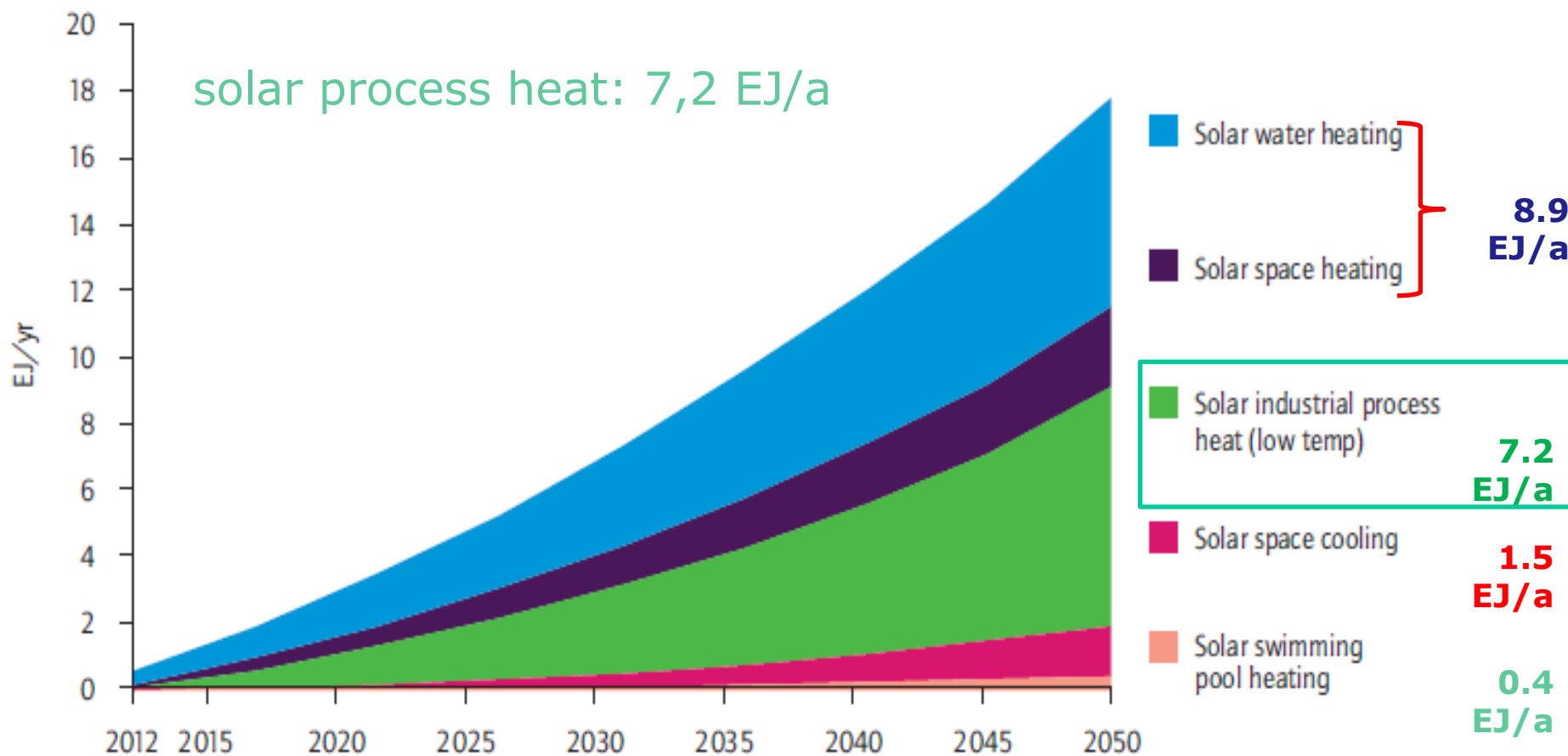
Industrial heat has an important role in the global economy



Note: Figure based on 2009 data
Source: Energy Technology Perspectives 2012

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IEA Roadmap: Vision for solar heating and cooling (by sector in EJ/a)

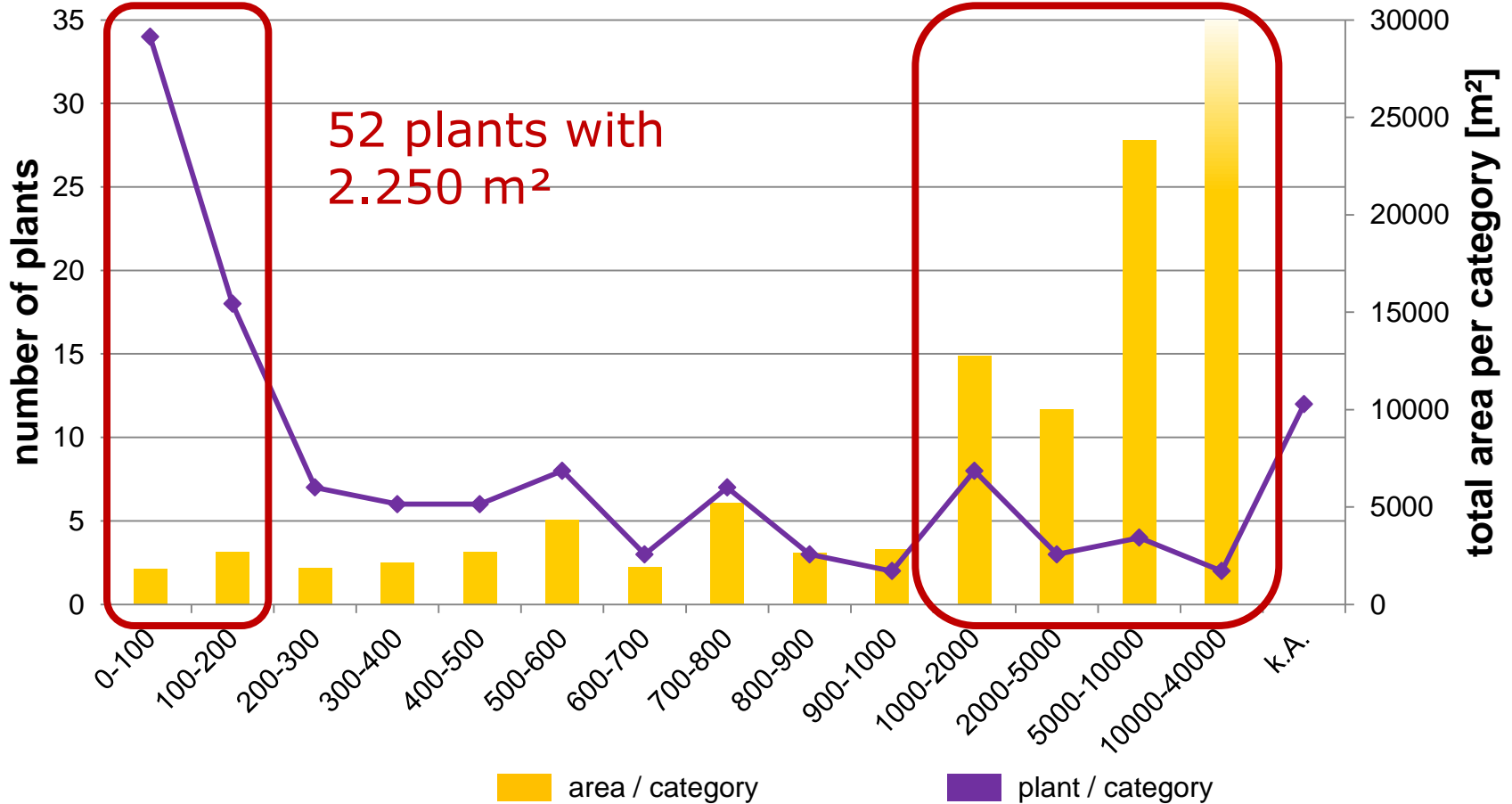


Source: IEA Technology Roadmap – Solar Heating & Cooling

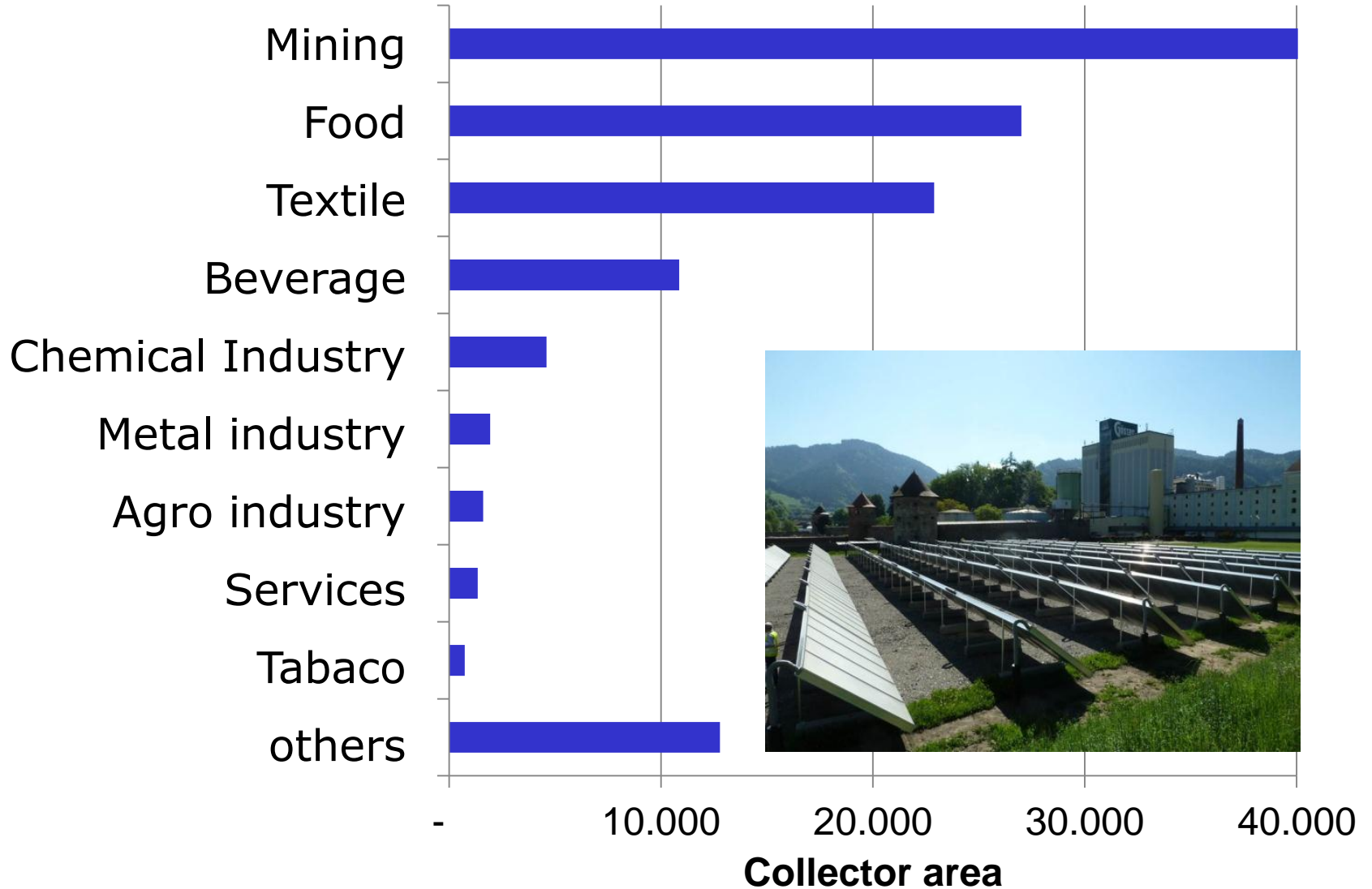
Existing process heat systems

17 plants with
98.700 m²

➤ **132 plants / 136.500 m² / 95,5 MW**



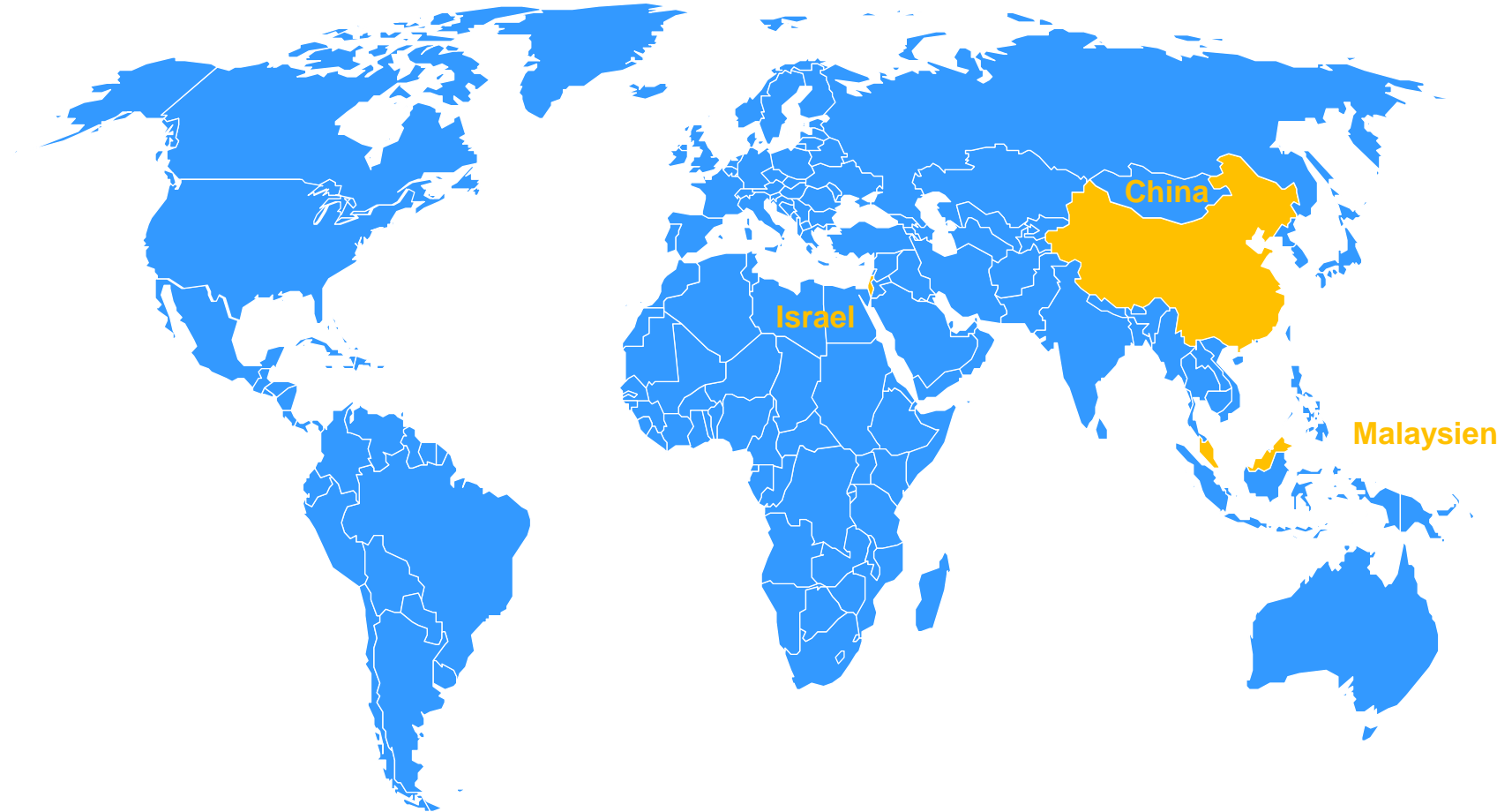
Industry Sub Sectors





SHC 2014, 13.10 – 15.10.2014

SHIP in Asia



China's Solar Roadmap

- **Since 2013, the space of solar industrial and agricultural thermal application system increased rapidly.**
- **By 2020, 1.5% of industrial and agricultural thermal demand will be supplied by solar thermal**
- **During 2020-2030, there'll be an annual increase of 12% of solar thermal industrial and agricultural application space;**
- **During 2030-2050, the annual increase will reach 6%.**

China – high number of very large systems



- **Foshan Jialida textiles Co. LTD.**
- **Collector area: 3000 m²**
- **Application: dyeing**
- **Completion: 2006**
- **Shenzhen Qinger Solar Energy Co.**

- **Dali Textiles Co. LTD. Xinchang**
- **Collector area: 13000 m²**
- **Application: dyeing**
- **Completion: 2008**
- **Shenzhen Qinger Solar Energy Co.**

China – high number of very large systems



- **Changshu printing and dyeing Co Ltd**
- **Collector area: 7460 m²**
- **Application: dyeing**
- **Completion: Sept. 2010**
- **Jiangsu Sunrain Solar Energy Co.**

Malaysia – start of the SHIP program in 2014 with GEF UNIDO and Research Institutions

- ⇒ Realize 10 large-scale solar plants in combination with energy efficiency measures for industrial companies in Malaysia
- ⇒ Start a training program with trainings for technicians and policy makers
- ⇒ Development of a funding program for a sustainable support of future project developments
- ⇒ Promising industrial sectors:
 - **Textiles**
 - **Food**
 - **Metals**
 - **Chemicals**
 - **Rubber**



GLOBAL ENVIRONMENT FACILITY
INVESTING IN OUR PLANET



Israel – collector development

- **New process-heat flat-plate collector developed by TIGI in Israel (honeycomb-structure under the glazing → minimized heat losses)**



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SHIP in Africa



DUSTII – use of concentrating collectors



- **Pre-selection of companies based on ANME data and studies (20 candidates)**
- **Company visits and questionnaires (Top 6 Ranking)**
- **Energy-Audits and pre-feasibility study (Top 3 Ranking)**
- **Feasibility Study (1-2 partner-companies)**



Costs of Energy

Energy	End user costs (net)
Natural gas	0,11 €/m ³
Gasoil	0,53 €/litre
Heavy fuel	218 €/ton
GPL	503 €/ton

Source: STEG, Tunisian ministry of industry (January 2013)

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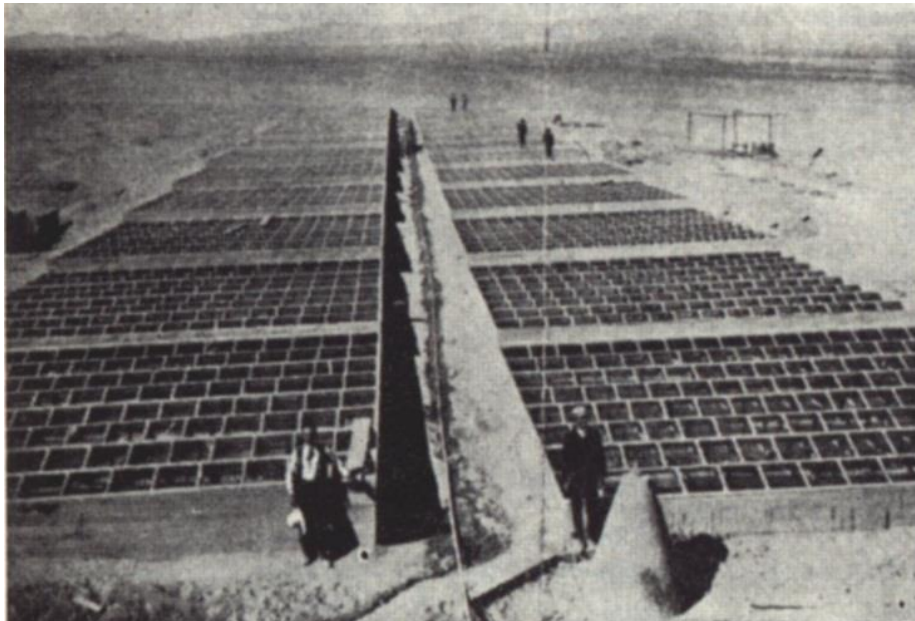
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SHIP in South-America



Chile – large plants in the past

- **Chile's advantage in Solar radiation was discovered by Charles Wilson in 1872. The Swedish Engineers built a 5,000 m² solar system to desalt brackish water. It delivered 20,000 liters / day and was in operation till 1912.**



Chile – large plants today

➤ Three large solar-thermal applications in the minning-industry

- ⇒ Minera El Tesoro (2 MW parabolic trough by ABENGOA)
- ⇒ Constanza Mine (350 kW flate plate collector, 80% solar fraction)
- ⇒ Minera Gabriela Mistral (39.000 m² flate plate collector, 80% solar fraction).
- ⇒ Other projects in the tendering or pre-study phase

Minera Constanza (Antofagasta)



Minera Gabriela Mistral



Minera el Tesoro



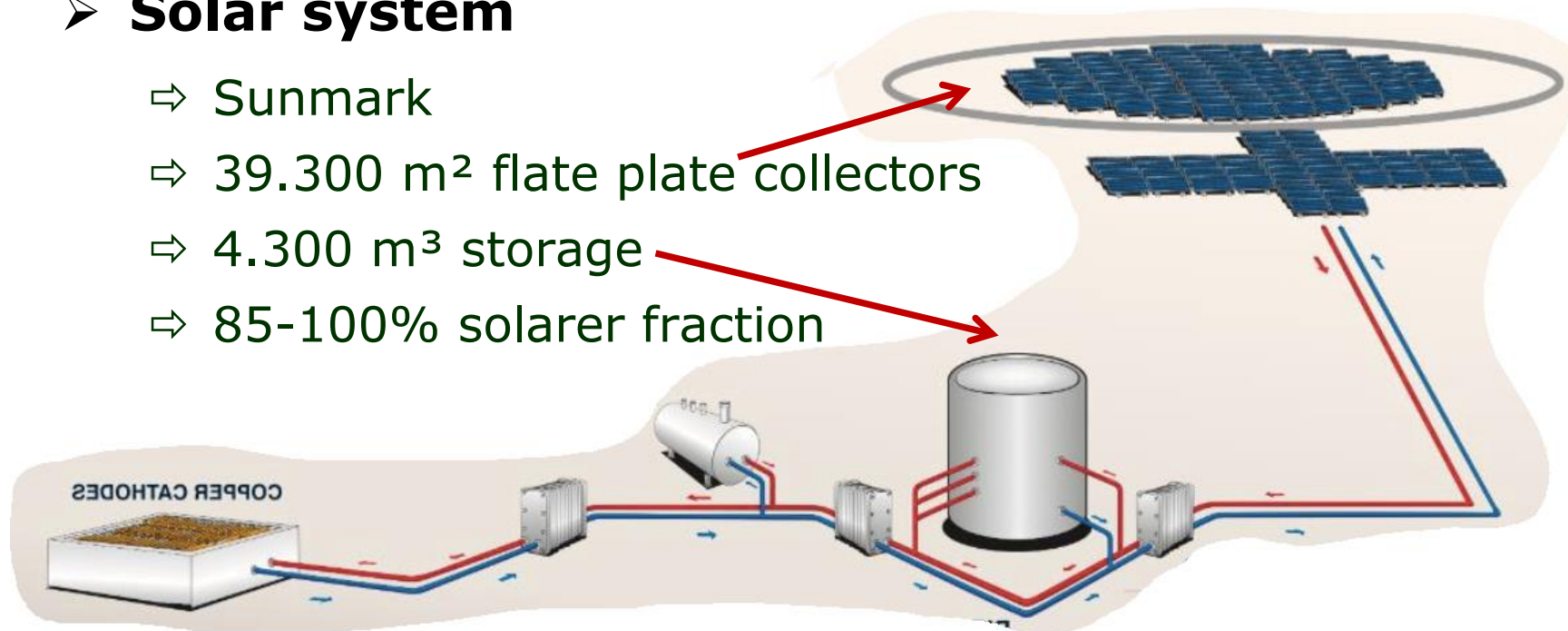
World's largest solar field

➤ Process

- ⇒ Copper recovery process
- ⇒ Electrolyte constant at 50°C
- ⇒ Additionally cleaning processes

➤ Solar system

- ⇒ Sunmark
- ⇒ 39.300 m² flat plate collectors
- ⇒ 4.300 m³ storage
- ⇒ 85-100% solar fraction



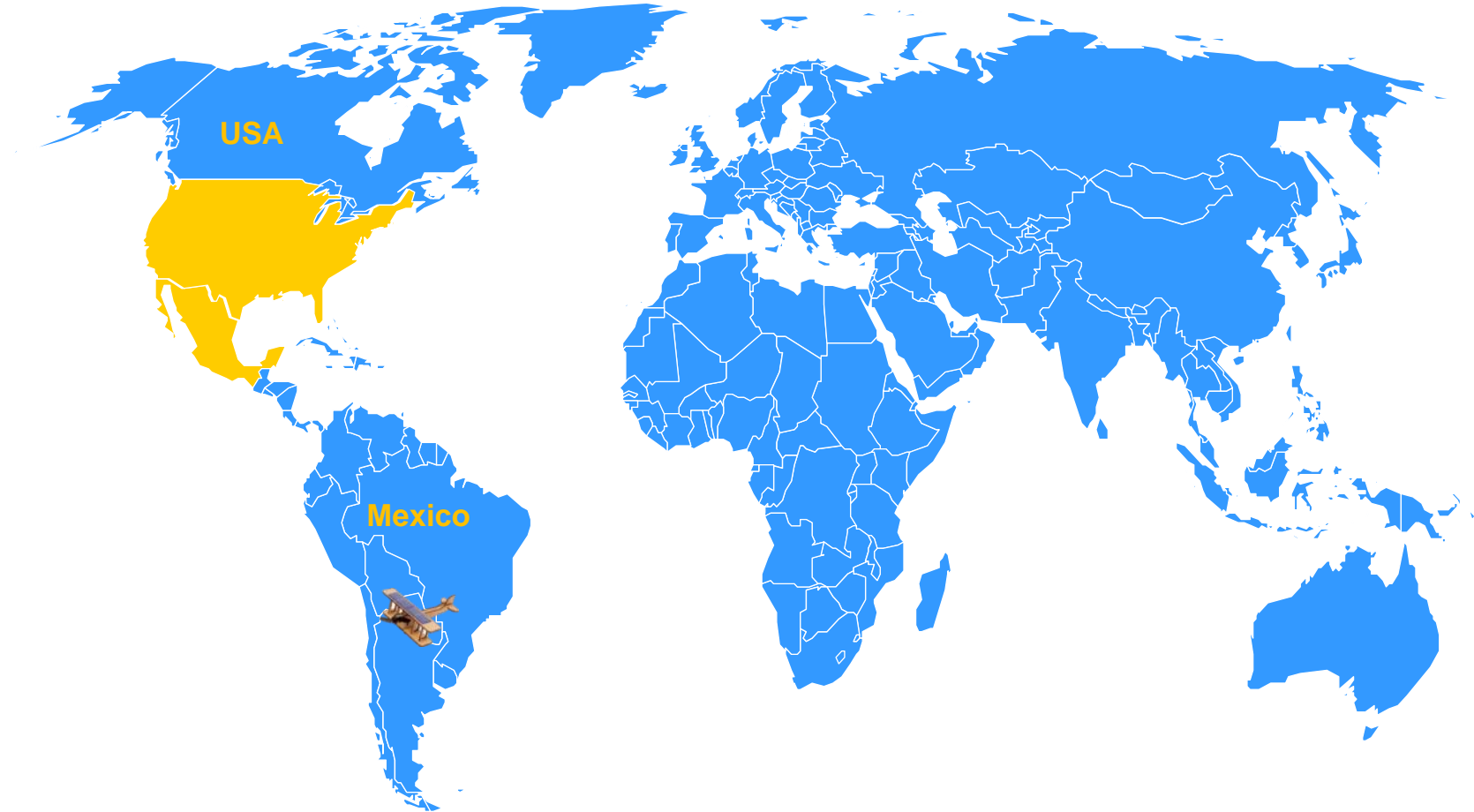
World's largest solar field



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SHIP in North-America



Mexico – parabolic trough collectors

➤ 6 installations from „Inventive Power“

- Buenavista Greenhouse
- La Doñita Dairy
- Lácteos Covbars Dairy
- Nutrición Marina (Food Pellets)
- Matatlan Dairy
- El Indio Dairy



USA: Prestage Food

➤ Process

- ⇒ Poultry-processing plant in North Carolina, USA
- ⇒ ESCO: FLS Energy
- ⇒ 568 m³ hot water each day (60 °C)
- ⇒ Cleaning processes

➤ Solar system

- ⇒ In operation since 2012
- ⇒ 7.804 m² flat plate collectors
- ⇒ 852 m³ storage (10 x 85 m³)
- ⇒ Solar fraction of hot water demand: 50%

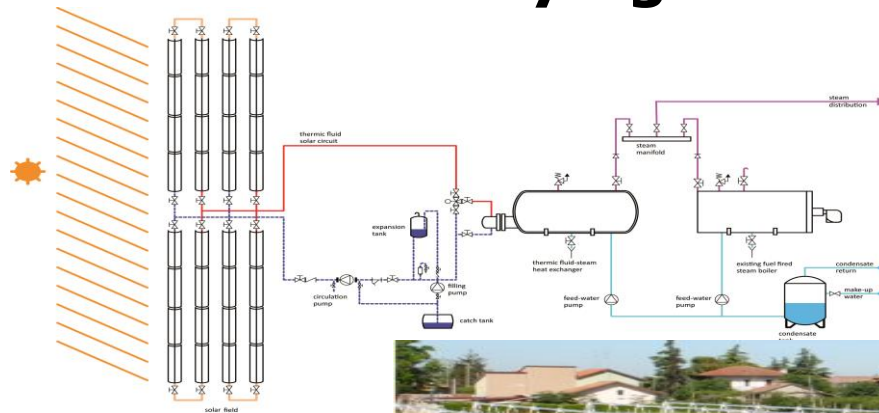
SHC 2014, 13.10 – 15.10.2014

SHIP in Europe



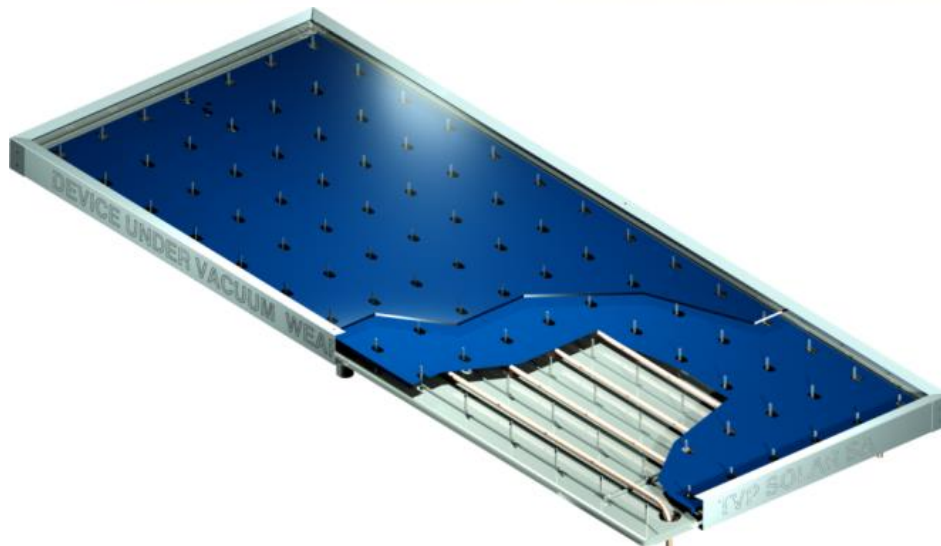
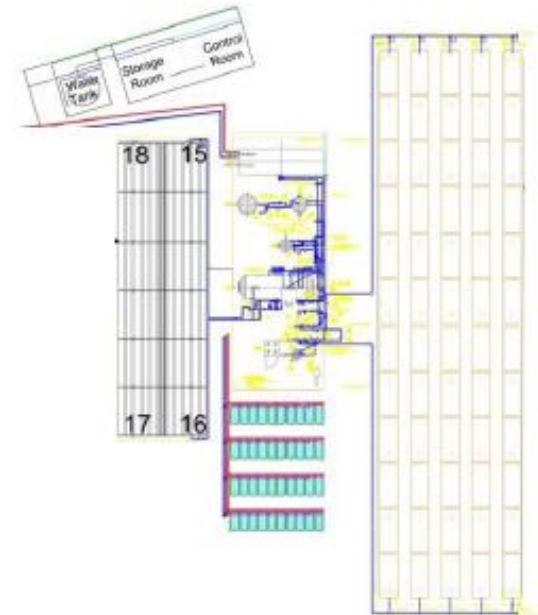
Italy – process steam project InSun

- **Location:** Italy
- **Size:** 1.2 MW (1'800 kg_{steam}/hr@10 bar)
- **Sector:** building materials
- **Process:** drying



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Italy- TVP Solar – vacuum-flat plate collectors



Air
stratification/
ductral
cooling



Swiss– milk processing in the focus

➤ **LESA (Lateria Engiadinaisa SA) in Bever**

- ⇒ 115m², heat contracting
- ⇒ 1700 altitude, high snow load

➤ **Emmi Group (Fromagerie Tête de Moine) in Saignelégier**

- ⇒ 627m², low temperatures to -20°C

➤ **Crema SA in Fribourg**

- ⇒ 585m²
- ⇒ Assembled towards the south, unconventional tracking.



Germany- solar thermal process heat for the laundry industry - SoProW

➤ 20 screenings, 10 case studies

- ⇒ Representative model laundry with/without efficiency measures for simulation studies
- ⇒ Identification of potential integration points and development of systems
- ⇒ General process heat system concepts optimization for T*SOL
- ⇒ Testing area of solar steam generation with Fresnel-collectors equipped with measurement



Industrial washing machine with hot / cold water and steam connection

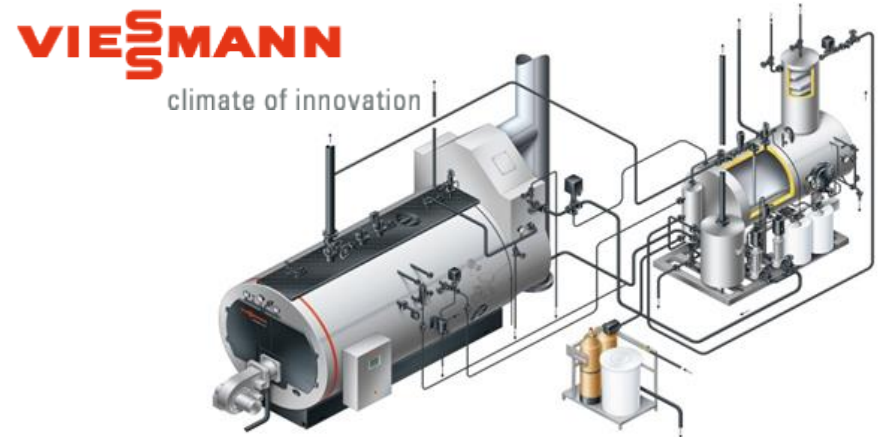
Germany- SolSteam



- **Integrated system concept based on proven components**
- **Secure steam supply to the processes in the usual quality**
- **Fuel saving by solar steam generation**
- **Sharing of peripheral components**

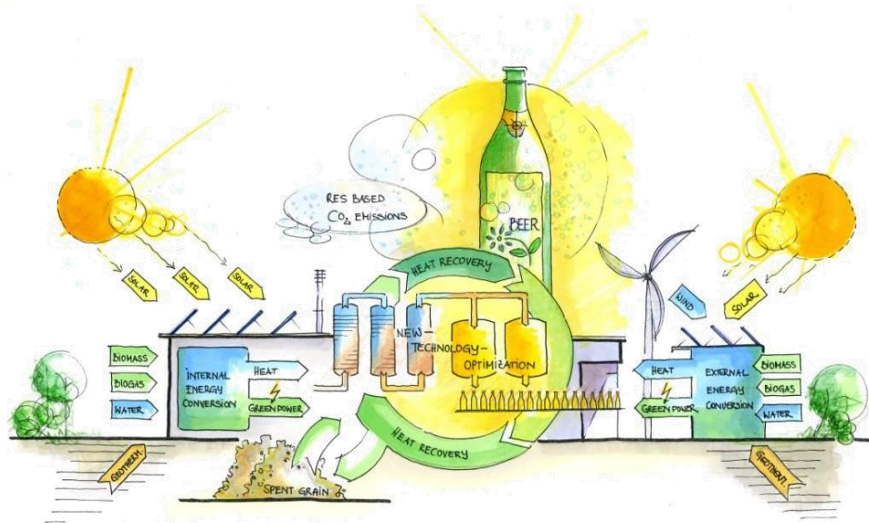


Industrial Solar Fresnel-Kollektor



Viessmann Dampfkessel mit Peripherie

Introduction to SolarBrew



Solar Brew: Solar Brewing the Future

EU FP7 (2012 – 2015)

Projekt Nr. 295660

- **PROJECT CONSORTIUM**
- **AEE INTEC (coordinator)**
- **HEINEKEN Supply Chain B.V.**
- **GEA Brewery Systems GmbH**
 - process engineering
- **Sunmark A/S**
 - solar engineering



SUSTAINABLE SOLAR SOLUTIONS

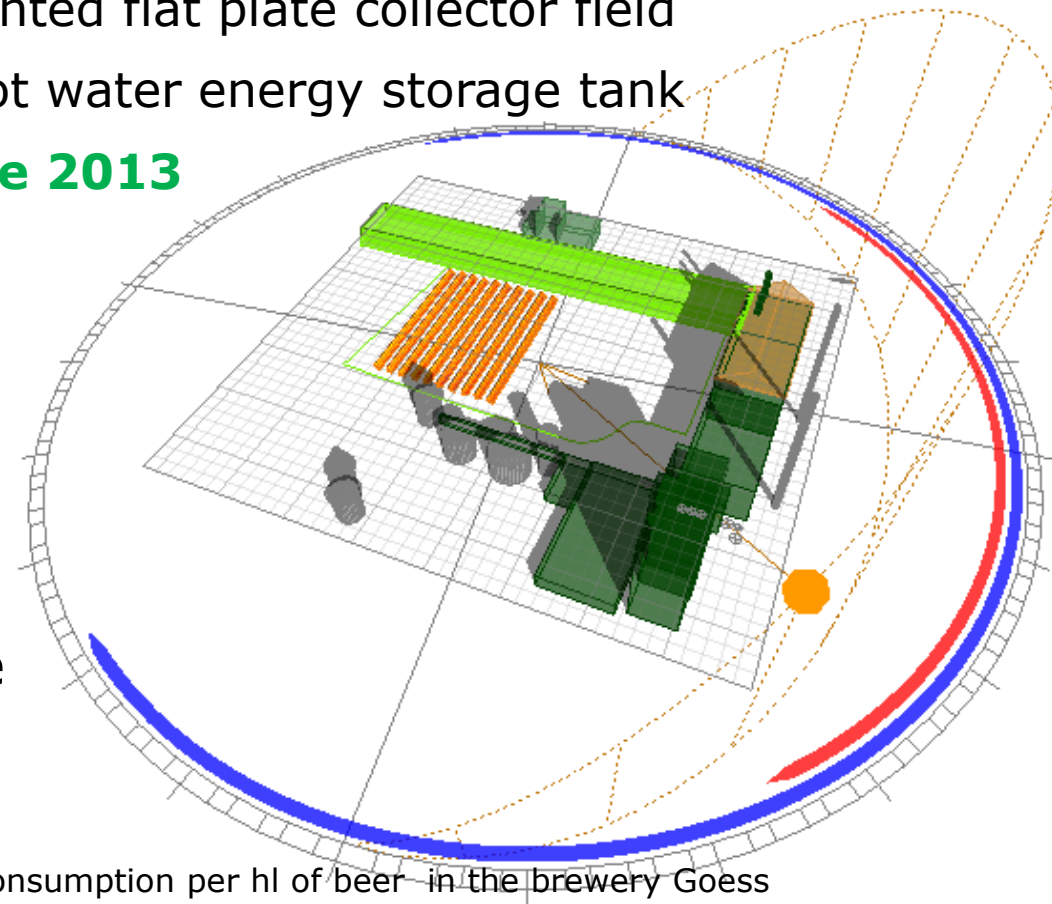
State of the project

BREWERY GOESS

- Solar assisted mashing process
- 1.500m² ground mounted flat plate collector field
- 200m³ pressurized hot water energy storage tank
- **Commissioned: June 2013**



4.6 million pints of beer
per year brewed with the
power from the sun*



* assuming 60 MJ thermal energy consumption per hl of beer – in the brewery Goess

State of the project

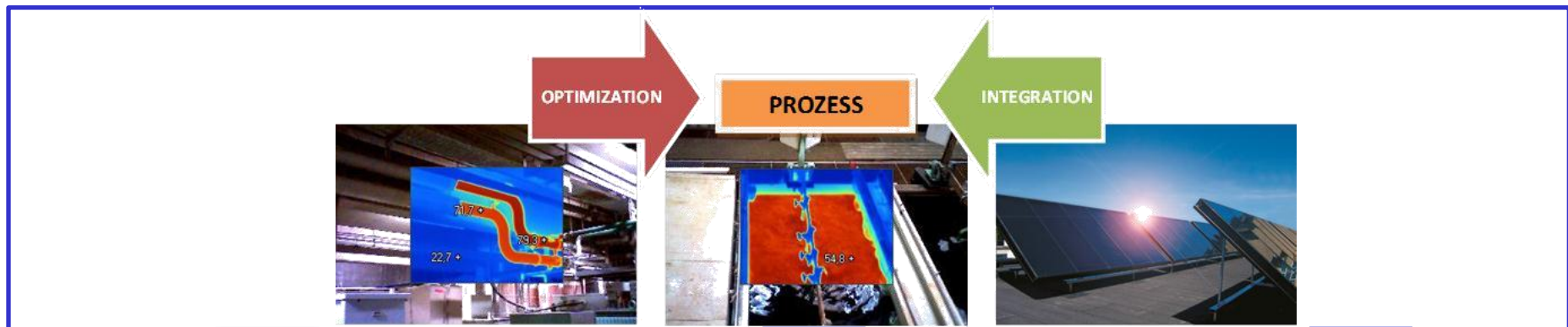
BREWERY GOESS

- Construction of the 1,500m² solar thermal collector field



Austria - IEA SHC Task 49 / IV

- **Task leader: AEE INTEC (Christoph Brunner)**
- **Duration: 4 years (start 2012)**
- **Joint Task with SolarPaces**



Subtask B

Process optimization
 Process integration
 Process intensification
(Bettina Muster – AEE INTEC)



Subtask C

Case studies
 Integrations-equipment
 Dissemination
(Werner Platzer – Fraunhofer ISE)



Subtask A

Process heat - collectors
(Pedro Horta – Uni Evora)

Research and Development Needs

- **Need of new technology and engineering concepts on the process side for**
 - ⇒ Increased energy efficiency
 - ⇒ Lower process temperatures
- **Standardized optimization and integration approach (branch concepts)**
- **Development, implementation and dissemination of case studies in various industry sectors, process integrations and locations (climate zones)**
- **Development of process heat collector technologies and their integration (hot water, direct steam, thermal oil,...)**
- **Training and awareness-raising**



Thank you for your attention

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